

## DID YOU KNOW...

29% of Australians say they would make a bequest to a charity, yet only 8% actually do.

The lasting impact of bequests – both large and small – can shape Rugby into the future.

We invite you to join others in the community to consider including the QRU's Queensland Rugby Foundation in your estate plans. After making provisions for your family and other beneficiaries, a bequest allows your legacy to continue by providing crucial support to one of our 5 pillars of support:

- High Performance
- Grassroots
- Women's Rugby
- Queensland Rugby Indigenous Program
- Ballymore Redevelopment

## WHAT IS A BEQUEST?

A bequest is a gift left to a beneficiary in an individual's will. There are several types of bequests which may include:

- A residual bequest (what is left of the estate once all legacies and costs have been paid)
- A percentage of an estate
- A pecuniary bequest (a specific sum)
- Assets such as real estate, shares and/or significant works of art

## PURPOSE OF YOUR BEQUEST

You may wish to specify a purpose for your bequest – such as elite, country, grassroots or women's rugby - or simply leave it to the Queensland Rugby Foundation as an unrestricted bequest.

Unrestricted or unspecified bequests to the Queensland Rugby Foundation will be allocated to the area of greatest priority by the Foundation at the time the bequest is realised. Unrestricted bequests are highly valued as they can be applied to the changing needs of Rugby, well into the future. If you wish to specify a purpose, please contact the General Manager, Queensland Rugby Foundation.

## YOUR INVITATION TO JOIN THE QUEENSLAND RUGBY FOUNDATION BEQUEST PROGRAM

By notifying the Queensland Rugby Foundation of your intent to leave a lasting gift in your will, you will become a member of the Bequest Program. Members of the Bequest Program are invited to special rugby events throughout the year. Members are regularly updated on how generous gifts from members of our community are helping to secure a successful future for Queensland Rugby.

## BEQUEST WORDING

A will is a very personal statement. You should consult with your legal adviser before drafting a new will or updating an existing one (codicil). As a starting point, we suggest you use the following wording to indicate your intention to make a general bequest to the Queensland Rugby Foundation. Should you or your legal adviser require specific assistance, please contact the General Manager.

### For a Residual Bequest

*'I give \_\_\_\_% of the residue of my estate to Queensland Rugby Foundation for the general purposes and the receipt of the principal Executive Officer, treasurer or other proper officer of the Queensland Rugby Foundation is an absolute discharge to my executors.'*

### For a Pecuniary Bequest

*'I give \$\_\_\_\_ to Queensland Rugby Foundation for the general purposes and the receipt of the principal Executive Officer, treasurer or other proper officer of the Queensland Rugby Foundation is an absolute discharge to my executors.'*

If you wish to leave a bequest for a specific purpose (a restricted bequest), or if you wish to bequeath a culturally significant gift, we ask that you contact the General Manager, Queensland Rugby Foundation, who can assist you with ensuring that Rugby is able to fulfil your specific wishes.

Whilst the Foundation cannot provide specific advice on estate planning, we do encourage that you communicate your intention with your family or other beneficiaries as you see fit.

## YOUR BEQUEST INTENTION

By making a bequest to the Queensland Rugby Foundation, you are showing your commitment to helping Rugby being a game for all into the future. If you would like to confidentially inform us of your intentions, please telephone Matthew Horan, General Manager, Queensland Rugby Foundation.